


KENSIUM

# Acumatica-Magento Connector

## Implementation Checklist

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Version 0.1

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No.	Task	Screen/Description	Installer	Completed
1	Install Acumatica-Magento Connector Package.	<i>Customization &gt; Customization Projects (SM204505)</i> Make sure to upload the latest .zip file of the Acumatica-Magento Connector.		
2	Configure Setup Parameters in Acumatica	<i>Magento Connector &gt; Configuration &gt; Setup Parameters (MC100010)</i> Ensure all sync values and preferences are toggled to the user's desired functionality. Test features to ensure the sync credentials are correct. Additional points: Check Individual Sync Status to ensure all necessary syncs enabled Enable Matrix Items OR Product Configurator Items		
3	Configure Kit Quantity Sync Schedule	<i>Magento Connector &gt; Update Kit Qty (MC503010)</i> If using Kits, establish automation scheduler functionality for Kit Quantity updates in Magento		
4	Configure Metadata Sync Schedule	<i>Magento Connector &gt; Metadata (MC502090)</i> Establish automation schedule for metadata syncs.		
5	Establish Product Schema for Syncs in Acumatica	<i>Magento Connector &gt; Schema Management &gt; Product (MC100030)</i> Review Product schema and toggle on user selected schema. Click Refresh Schema to update Product schema.		
6	Establish Category Schema for Syncs in Acumatica	<i>Magento Connector &gt; Schema Management &gt; Category (MC100050)</i> Review Category schema and toggle on user selected schema. Click Refresh Schema to update Category schema.		
7	Establish Customer Schema for Syncs in Acumatica	<i>Magento Connector &gt; Schema Management &gt; Customer (MC100040)</i> Review Customer schema and toggle on user selected schema. Click Refresh Schema to update Customer schema.		
8	Establish Basic Configuration Settings in Magento	<i>Magento Admin Page &gt; Kensium A-M Connector &gt; Basic Configuration</i> Ensure Acumatica credentials are entered correctly by testing the connection, and		

		that logging configuration has been completed.		
9	Establish Sync Configuration Settings in Magento	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Sync Configuration</i> Enable syncs for all applicable syncs between Acumatica and Magento		
10	Enable Item Classes for Magento Sync in Acumatica	<i>Inventory &gt; Item Classes (IN201000)</i> Toggle on the box "Enable Item Class for Magento Sync"		
11	Enable Stock Items for Magento Sync in Acumatica	<i>Inventory &gt; Stock Items (IN2025PL)</i> In the eCommerce tab of the Stock Item, toggle on the box "Enable for Magento Sync" and select a visibility.		
12	Enable Sales Categories for Magento Sync in Acumatica	<i>Inventory &gt; Item Sales Categories (IN204060)</i> Toggle on the box "Enable for Magento Sync" to make the sales category available for sync.		
13	Map Product Attribute Schema	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Product</i> Click Update Schema to ensure product schema migrates from Acumatica to Magento. Ensure Magento attributes have been made using Acumatica attribute data and are then mapped to one another.		
14	Map Customer Schema	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Customer</i> Click Update Schema to ensure product schema migrates from Acumatica to Magento. Ensure Magento customer attributes have been made using Acumatica customer attribute data and are then mapped to one another.		
15	Map Category Schema	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Category</i> Click Update Schema to ensure category schema migrates from Acumatica to Magento.		
16	Map Customer Group Schema	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Customer Group</i> Click Update Schema to ensure customer group schema migrates from Acumatica to Magento. Acumatica Customer Classes and Price Classes can only be mapped to one Magento customer group		

17	Map Payment Method Schema	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Payment Method</i> Click Update Schema to ensure payment method schema migrates from Acumatica to Magento.		
18	Map Shipping Methods	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Shipping Method</i> Select the directionality of the Shipping Method (A>M or M>A) in the Kensium A-M Connector page. Click Update Schema to ensure Shipping Method migrates from Acumatica to Magento.		
19	Map Warehouses	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Warehouse</i> Click Update Schema to ensure warehouse schema migrates from Acumatica to Magento.		
20	Enable MSI Functionality	<i>Magento Admin Page &gt; Stores &gt; Stocks</i> Create a new stock and include mapped Warehouses/Sources in new MSI stock for visibility in Magento Admin Catalog		
21	Map Order Statuses	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Mapping &gt; Order Status</i> Click Update Schema to ensure order status schema migrates from Acumatica to Magento.		
22	Initialize the Connector in Acumatica	<i>Magento Connector &gt; Report &gt; Connector Logs (MC400010)</i> After clicking Initialize to start the connector, test the features to ensure all GLs, queues, and push notifications have been established correctly.		
23	Check Acumatica Logs to ensure sync configuration was successful	<i>Magento Connector &gt; Configuration &gt; Initialize (MC100000)</i> Filter results if necessary and look for potential error messages in the Level column.		
24	Check Magento Logs to ensure sync configuration was successful	<i>Magento Admin Page &gt; Kesnium A-M Connector &gt; Connector Sync Logs</i> Check for details of each sync in the Action column to verify the sync was successful		