



KENSIUM

Checklist

Acumatica - Magento Connector

Connector Version: 2.2

Supported Acumatica Version: 6.0

Supported Magento Versions: CE 2.1.X and EE 2.1.X

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In order to make **Acumatica-Magento Connector work** smoothly on your environment, verify below:

- The visudo user permissions configuration for date modification in Magento.
- Database configurations setup
- Magento core_config_data table being configured with the Magento base URL.
- Read/write/execute permissions for media and var folders in Magento root/pub as per Magento standards.
- Acumatica-Magento Connector module being enabled.
- The Magento Tax and Shipping API modules installation status.
- The Acumatica web services and web service endpoints being created in Acumatica as shown in the screens below:

The screenshot shows the Acumatica SYSTEM menu with the 'Web Services' option highlighted. The main area displays the configuration for a service named 'AMCONNECTOR2'. Below this, a table lists the generated web services with their respective actions.

| Active | Genera | Screen ID | Title | Import | Export | Submit |
|-------------------------------------|-------------------------------------|------------|---------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | AR.30.2... | Payments and Applications | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | AR.30.3... | Customer Payment Methods | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.3... | ACMGETCustomerCount | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.4... | ACMGetCategoryCount | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.5... | ACMGetOrdersCount | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.6... | ACMGetINCount | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.7... | ACMGetShipmentCount | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | GI.AC.8... | ACMProductsDeletedRecords | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |



Acumatica ORGANIZATION FINANCE DISTRIBUTION CONFIGURATION **SYSTEM** HELP 11/16/2016 3:17 PM ADMIN

Management Integration Automation Customization

Integration New York - Web Service Endpoints CUSTOMIZATION HELP

Type your query here Search

VIEW ENDPOINT SERVICE VIEW MAINTENANCE SERVICE EXTEND ENDPOINT

PROCESS
Import by Scenario
Export by Scenario

MANAGE
Data Providers
Import Scenarios
Export Scenarios

SCHEDULE
Import Scenarios
Export Scenarios

CONFIGURE
Web Services
Web Service Endpoints

* Endpoint Name: CategorySchema * Endpoint Version: 6.00.001

+ INSERT

ENDPOINT
CategorySchema

Endpoint Properties

* Endpoint Name: CategorySchema Base Endpoint Name:
* Endpoint Version: 6.00.001 Base Endpoint Version:
System Contract: 1

- Verify the license key by applying in Acumatica-Magento Connector License section (Acumatica -> Configuration ->Acumatica -> License)

Configuration

Store View: Default Config Save Config

GENERAL License Request

CATALOG License Details

CUSTOMERS

SALES

ACUMATICA License Key [input field] Apply

License

Common Configuration Add Domain Request

Time Configuration Delete Domain Request



- Verify the Acumatica test connection by providing the Acumatica credentials in Acumatica-Magento Connector common configuration

The screenshot shows the 'Configuration' page in the Acumatica-Magento Connector. The left sidebar contains navigation icons for Dashboard, Sales, Acumatica, Products, Customers, Marketing, Content, Reports, Stores, System, and Find Partners. The main content area is titled 'Configuration' and has a 'Save Config' button in the top right. The 'Acumatica Connection' section is expanded, showing fields for Server URL, User Name, Password, Confirm Password, and Company Name. The 'Common Configuration' section is also visible, containing 'Time Configuration' and 'Sync Configuration'. Below the Acumatica Connection section is the 'Log Setting' section.

| Field | Value |
|------------------|----------------------|
| Server URL | Acumatica Server URL |
| User Name | Acumatica Username |
| Password | Acumatica Password |
| Confirm Password | |
| Company Name | company |

- Verify the time on both the servers and if time is not in sync then sync the time.

The screenshot shows the 'Configuration' page in the Acumatica-Magento Connector, specifically the 'Time Setting' section. The left sidebar is the same as in the previous screenshot. The main content area is titled 'Configuration' and has a 'Save Config' button in the top right. The 'Time Setting' section is expanded, showing 'Magento Time' (2016-11-14 08:12:25 UTC) and 'Acumatica Time' (2016-11-14 13:42:26 Asia/Kolkata). Below these times is a dropdown menu for 'Automatically Sync Magento Server Time with Acumatica Server's Time' set to 'No'. A 'Verify' button is highlighted in the screenshot.

| Time | Value |
|----------------|----------------------------------|
| Magento Time | 2016-11-14 08:12:25 UTC |
| Acumatica Time | 2016-11-14 13:42:26 Asia/Kolkata |